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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

KENT H. ROBERTS,

Defendant.

Case No. C 07-04580 MHP

**NOTICE OF SUBSTITUTION OF COUNSEL:
CHANGE IN DESIGNATION OF LEAD
ATTORNEY**

PLEASE TAKE NOTICE of the following changes in Lead Attorney and Attorney to be Noticed for Defendant Kent H. Roberts, following the transfer of this matter from the District of Columbia to this District.

Michael J. Klisch of the Washington, D.C. office of Cooley Godward Kronish LLP is no longer Lead Attorney and Attorney to be Noticed for Defendant Roberts. Please remove Mr. Klisch's name from the service list and Docket Sheet.

William S. Freeman of the Palo Alto office of Cooley Godward Kronish LLP, Five Palo Alto Square, 3000 El Camino Real, Palo Alto, CA 94306-2155, telephone (650) 843-5000, who is already listed as Attorney to be Noticed, will be Lead Attorney for Defendant Kent H. Roberts.

Dated: September 26, 2007

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/s/
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